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VIA ELECTRONIC FILING

Ms. Cynthia T. Brown Chief, Section of Administration Office of Proceedings Surface Transportation Board 395 E Street, SW Washington, DC 20423 ENTERED Office of Proceedings

JAN - 6 2012

Part of Public Record

Re: STB Finance Docket No. 35504, *Union Pacific Railroad Company – Petition for Declaratory Order*

Dear Ms. Brown:

Pursuant to the Surface Transportation Board's decision served on December 12, 2011 in the above-captioned docket, and its subsequent decision served on December 22. 2011, U.S. Magnesium, LLC ("USM") hereby submits its notice of intent to participate in the captioned proceeding as a party of record. Please show the undersigned as counsel of record for USM in this matter.

Thank you for your attention to this matter.

Respectfully submitted, .

Thomas W. Wilcox

Attorney for U.S. Magnesium, LLC

cc: Dr. Howard I. Kaplan